



# GLOUCESTER-MATHEWS HUMANE SOCIETY

*"Serving Our Community Since 1912"*

## Planned Giving Instructions

I have named Gloucester-Mathews Humane Society as a beneficiary of my estate. Samples of beneficiary designations include: IRAs and retirement plans, Commercial annuities, Life insurance policies, Stock donations, Living Will and Trust desires, Appreciated Securities, and Real Estate or Other Asset Donations.

Steps to making GMHS a beneficiary designation:

1. Contact your estate attorney, insurance company, retirement plan administrator, or financial institution for a beneficiary form.
2. Complete the beneficiary form with desired percentage to be donated to GMHS and return to your estate attorney, insurance company, retirement plan administrator, or financial institution.
3. Provide our legal information along with your updated beneficiary information.
  - a. Gloucester-Mathews Humane Society
  - b. P.O. Box 385, Gloucester, VA 23061
  - c. Phone: 804-693-5520
  - d. Email: [accounting@gmhumanesociety.org](mailto:accounting@gmhumanesociety.org)
  - e. Federal Tax Id: 51-0206238

This information is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor.

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